

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Nationwide HighMark National Intermediate Tax Free Bond Fund (formerly HighMark National Intermediate Tax-Free Bond Fund)		2 Issuer's employer identification number (EIN) 48-1267035	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Nationwide Funds	1 800-848-0920	web_help@nationwide.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
P.O. Box 701		Milwaukee, WI 53201-0701	
8 Date of action		9 Classification and description	
September 13, 2013		Reorganization from HighMark National Intermediate Tax-Free Bond Fund to Nationwide HighMark National Intermediate Tax Free Bond Fund	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Below		See Below	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On September 13, 2013 pursuant to a plan of reorganization within the meaning of Section 368(a)(1)(f) all of the assets of HighMark National Intermediate Tax-Free Bond Fund (Target Fund) were acquired by Nationwide HighMark National Intermediate Tax Free Bond Fund (Acquiring Fund) in exchange solely for shares of beneficial interest, no par value, of the Acquiring Fund.**

TARGET FUND	ACQUIRING FUND	ACQUIRING FUND CUSIP	ACQUIRING FUND TICKER
HighMark National Intermediate Tax-Free Bond Fund	Nationwide HighMark National Intermediate Tax Free Bond Fund		
Class A	Class A	63868C888	NWJOX
Class C	Class C	63868C870	NWJPX
	Institutional Class	63868C862	NWJQX
Fiduciary Shares	Institutional Service Class	63868C854	NWJRX

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The tax basis of each share of Nationwide HighMark National Intermediate Tax Free Bond Fund received in the reorganization was the same as the tax basis of the share of HighMark National Intermediate Tax-Free Bond Fund exchanged therefor.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **N/A**

